

## **ANNEXES**

## Annex 1. List of Contacts

	<b>Name</b>	<b>Function</b>
	<b>Ministry of European Integration, MA ROP</b>	
1	<i>Gabriel Friptu</i>	Director-General
2	<i>Gabriela Frent</i>	Director Programming
3	<i>Ionut Sandu</i>	Expert transport & Tourism
4	<i>Diana Hangiu</i>	pre-accession councilor Education
5	<i>Luciana Sandu</i>	Health/Social/Emergency Evaluation
6	<i>Iuliana Topoleanu</i>	Expert Business infrastructure
7	<i>Ionut Trinca</i>	Expert Urban policies
8	<i>Stefan Oachesu</i>	Expert Urban policies
9	<i>Luiza Radu</i>	Expert Business structures
10	<i>Eleonora Gheorghe</i>	Councilor Micro enterprises
11	<i>Madalina Istrate</i>	Councilor Evaluation
12	<i>Valentina Radoi</i>	Director Program management
13	<i>Carmen Necşescu</i>	Program management directorate
14	<i>Risto Tienari</i>	Twinning expert
	<b>Regional Development Agencies (RDAs)</b>	
15	<i>Liviu Muşat</i>	Director Region South Muntenia
16	<i>Mirela Mişa</i>	Director economy Region South Muntenia
17	<i>Ioana Matu</i>	Head of Human Resources Unit Region South Muntenia
18	<i>Gabriela Calin</i>	Head of Internal Audit Unit Region South Muntenia

19	<i>Dan Nicula</i>	Director Region Bucharest-Ilfov
20	<i>Sandra Katana</i>	Head Implementation Unit Region North-West
	<b>Meeting with European Commission</b>	
21	<i>David Sweet René-Laurent Ballaguy Doroteya Petrova Andreas von Busch</i>	DF REGIO
22	<i>Aura Răducu</i>	EU Delegation Bucharest
	<b>National ministries / Agencies</b>	
23	<i>Mr. Antal Alexandru</i>	Ministry of Transport Managing Director
24	<i>Mrs Mihaela Vrabete</i>	Ministry of Transport Director Spatial Planning Department
25	<i>Mr. Bogdan Suditu</i>	Ministry of Transport Personal counselor
26	<i>Laurentiu Teodor Mihai</i>	Ministry of Public Health Managing Director International Relations and EU Affairs
27	<i>Florin Roşu</i>	National Agency for Small and Medium Enterprises and Cooperation Director
28	<i>Mrs. Adina Dragotoiu</i>	Ministry of Labour, Social Solidarity and Family Manager department
29	<i>Mrs. Elena Stroia</i>	National Authority for Tourism Manager department
30	<i>Mrs. Laura Marinas</i>	Ministry of Education and Research Manager of Department
	<b>Other experts</b>	
31	<i>Victor Platon</i>	Coordinated the Romanian part of the Commissions' study on Potential and Needs

## Annex 2. Questionnaire of the Survey

1. Were you informed about the opportunities that are offered by the EU Funds for the implementation and financing of projects in your region/county?
  - Yes , I was already in an early stage informed on the opportunities of EU Structural Funds
  - Information on these opportunities reached me almost one year ago
  - I was informed about these opportunities very recently
  - I was not informed on these opportunities at all.
  
2. From which authorities, bodies and/or agency did you receive this information?
  - The ministry of European Integration
  - Any of the other ministries. Which one?
  - County councils
  - Regional Development Agencies
  - Private consultants
  
3. Were you in one or other way involved in the preparation of the Regional Operational Program (ROP)?
  - Yes intensively involved in the consultation during the preparation process of the ROP
  - Yes, was involved in the draft of the development strategy of my region
  - I visited information and/or follow-up meetings organised in my region/county
  - Not intensively involved
  - Not at all involved
  
4. For which Priority axes<sup>1</sup> do you have most interest and do you see opportunities for your county/region for project applications?
  - Transport infrastructure,
  - Social infrastructure (health, education)
  - Improvement business environment,
  - Tourism
  - Urban development
  
5. Do you have already concrete projects in mind and in which field?
  - Yes, are already prepared and proposed for project pipeline
  - Yes, but still in preparation and development
  - Yes, a feasibility study is prepared.
  - No, but initiatives will be elaborated
  - No projects at all.
  
6. What do you see as the main bottle-necks in your region for a successful application of projects in your county/region?
  - Uncertainty of co-financing ( )
  - Lack of administrative capacity ( )
  - Lack of technical capacity ( )
  - Lack of capacity for implementing projects ( )
  - Difficulties in obtaining necessary environmental assessments/permits ( )

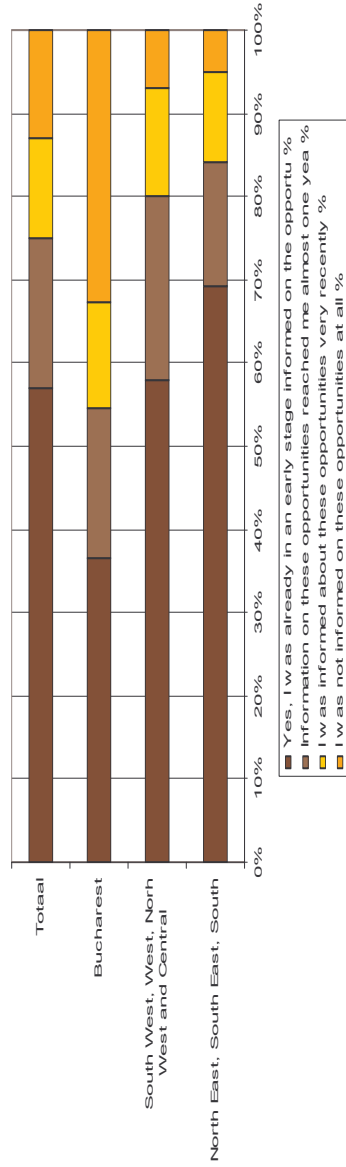
Please, rank these bottle-necks from (1) to (5)?
  
7. What kind of support do you need to improve you chances for successful applications?
  - Financial support
  - Technical support
  - Combination of these

<sup>1</sup> Priority Axes: Transport infrastructure, Social infrastructure, Improvement business environment, Tourism or Urbain development.

### Annex 3. Results survey

Were you informed about the opportunities that are offered by the EU Funds for the implementation and financing of projects in your region/country?

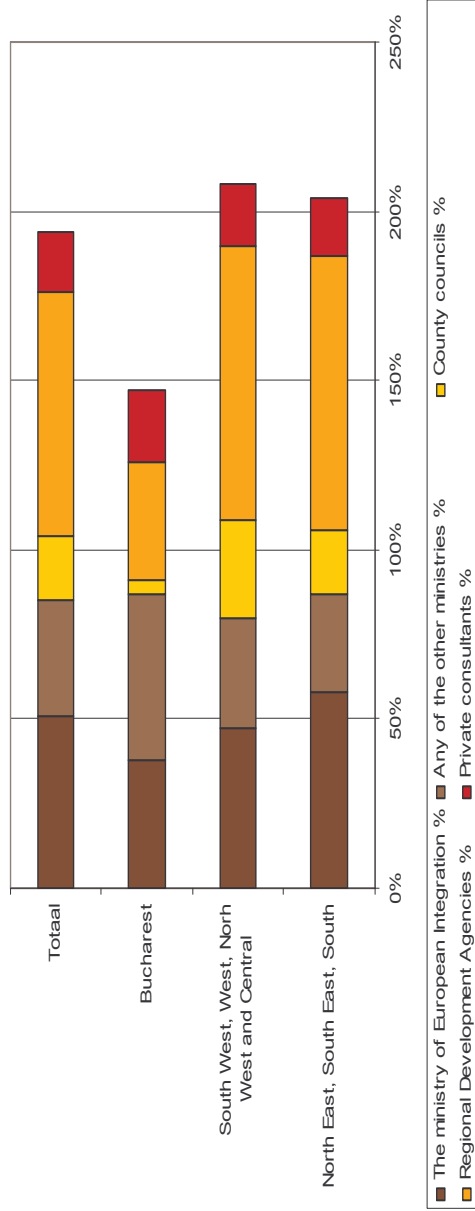
	North East, South East, South	South West, West, North West and Central	Bucharest	Totaal
Yes, I was already in an early stage informed on the opportu	70%	58%	37%	57%
Information on these opportunities reached me almost one yea	15%	22%	18%	18%
I was informed about these opportunities very recently	11%	13%	13%	12%
I was not informed on these opportunities at all	5%	7%	33%	13%
	100%	100%	100%	100%
<b>Totaal</b>	<b>Count 205</b>	<b>Count 143</b>	<b>Count 126</b>	<b>Count 474</b>



2. From which authorities, bodies and/or agency did you receive this information?

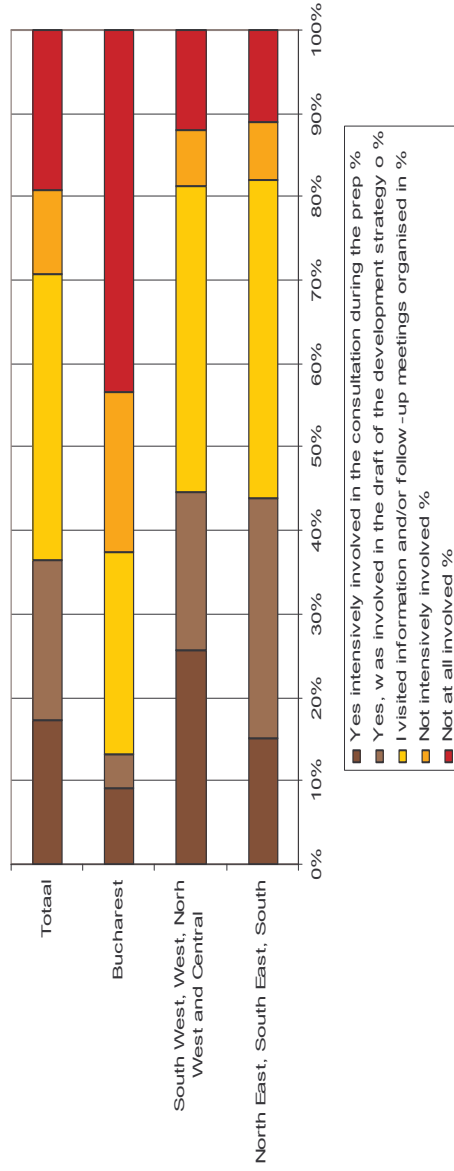
	%	North East, South East, South	South West, West, North West and Central	Bucharest	Totaal
The ministry of European Integration		58%	47%	38%	51%
Any of the other ministries	%	29%	33%	49%	34%
County councils	%	19%	29%	4%	19%
Regional Development Agencies	%	81%	81%	35%	72%
Private consultants	%	17%	18%	21%	18%
Totaal	%	100%	100%	100%	100%
	Count	194	129	80	403

Gepercentreerd op aantal respondenten



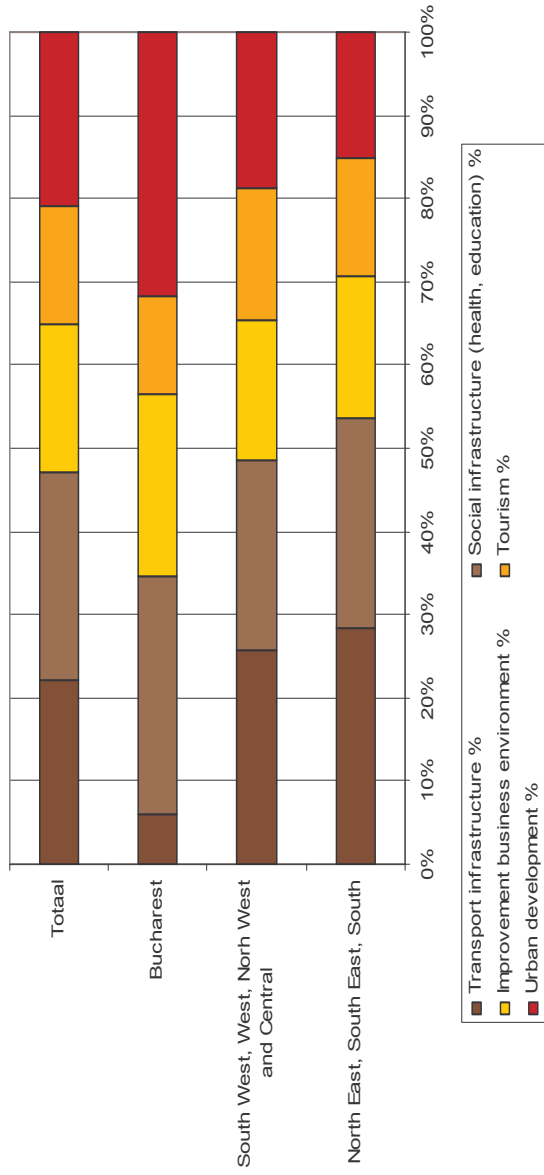
3. Were you in one or other way involved in the preparation of the Regional Operational Program (ROP)?

	North East, South East, South	South West, West, North West and Central	Bucharest	Totaal
Yes intensively involved in the consultation during the prep	15%	26%	9%	17%
Yes, was involved in the draft of the development strategy	29%	19%	4%	19%
I visited information and/or follow-up meetings organised in	38%	37%	24%	34%
Not intensively involved	7%	7%	19%	10%
Not at all involved	11%	12%	43%	19%
	100%	100%	100%	100%
Totaal	Count 202	Count 138	Count 119	Count 459



4. For which Priority axes do you have most interest and do you see opportunities for your county/region for project applications?

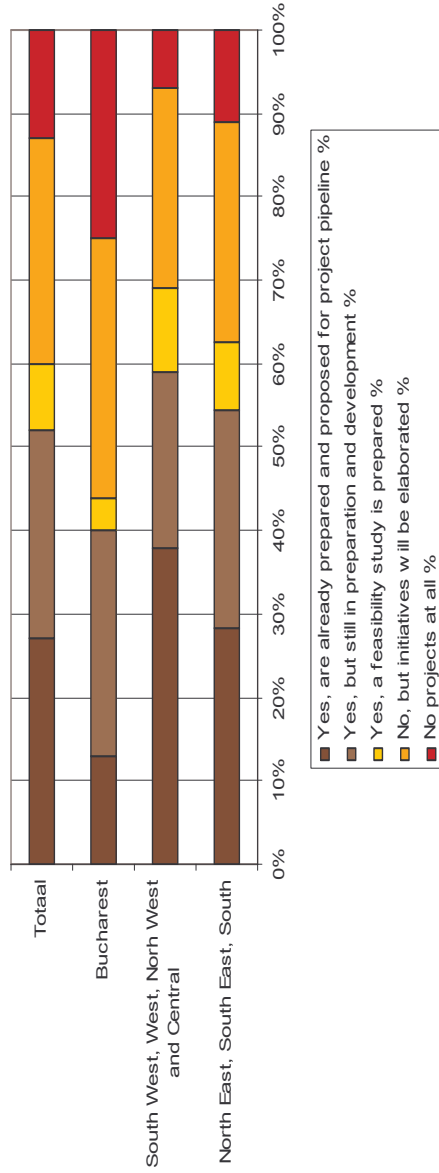
	North East, South East, South	South West, West, North West and Central	Bucharest	Totaal
Transport infrastructure	28%	26%	6%	22%
Social infrastructure (health, education)	25%	23%	29%	25%
Improvement business environment	17%	17%	22%	18%
Tourism	14%	16%	12%	14%
Urban development	15%	19%	32%	21%
	100%	100%	100%	100%
Totaal	Count 198	Count 133	Count 119	Count 450





5. Do you have already concrete projects in mind and in which field?

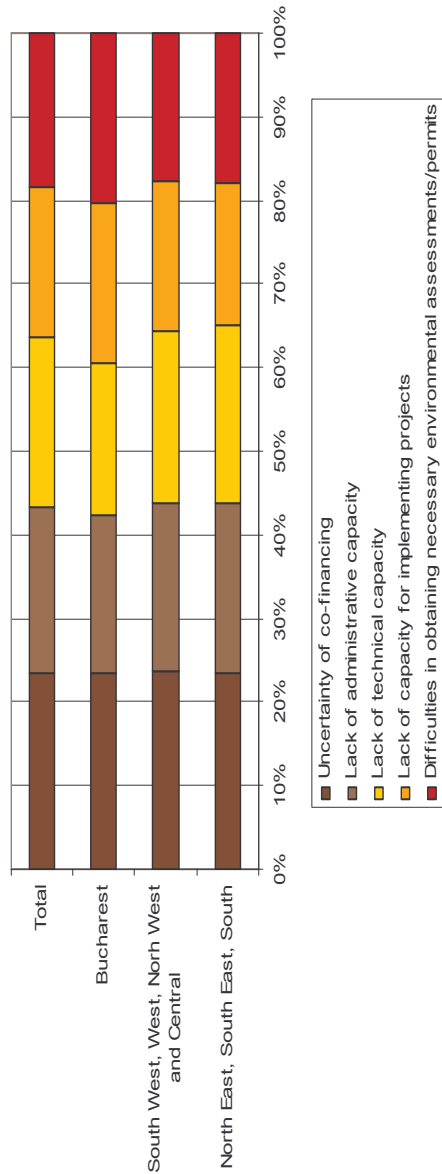
	North East, South East, South	South West, West, North West and Central	Bucharest	Totaal
Yes, are already prepared and proposed for project pipeline	28%	38%	13%	27%
Yes, but still in preparation and development	26%	21%	27%	25%
Yes, a feasibility study is prepared	8%	10%	4%	8%
No, but initiatives will be elaborated	26%	24%	31%	27%
No projects at all	11%	7%	25%	13%
	100%	100%	100%	100%
<b>Totaal</b>	<b>Count 197</b>	<b>Count 133</b>	<b>Count 116</b>	<b>Count 446</b>



Yes, are already prepared and proposed for project pipeline %  
 Yes, but still in preparation and development %  
 Yes, a feasibility study is prepared %  
 No, but initiatives will be elaborated %  
 No projects at all %

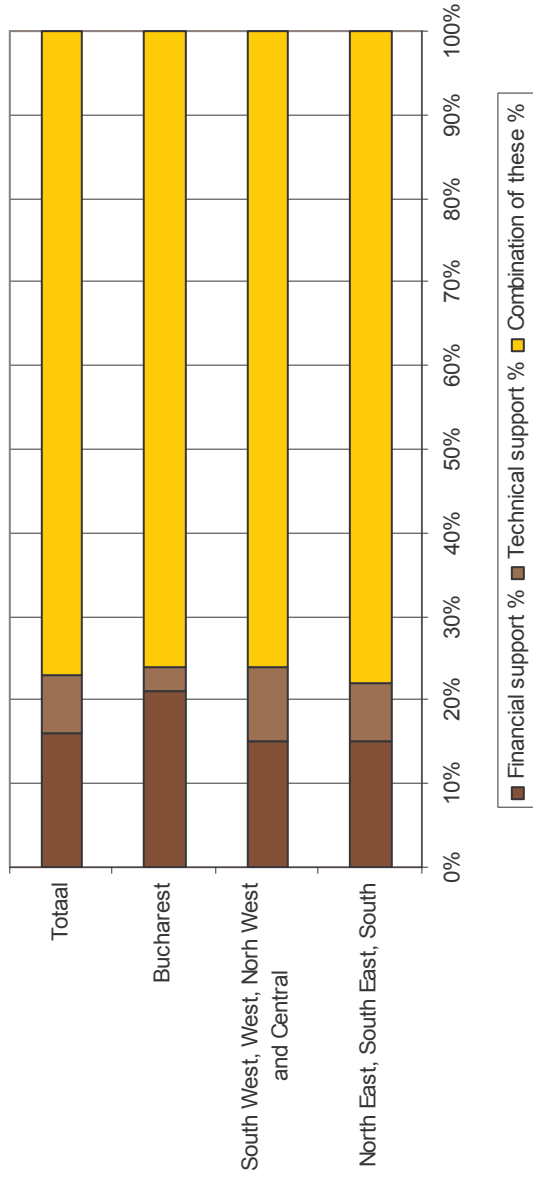
6. What do you see as the main bottle-necks in your region for a successful application of projects in your county/region?

	North East, South East, South	South West, West, North West and Central	Bucharest	Total
	Sum	Sum	Sum	Sum
Uncertainty of co-financing	57%	58%	59%	58%
Lack of administrative capacity	49%	50%	47%	49%
Lack of technical capacity	52%	50%	46%	50%
Lack of capacity for implementing projects	42%	44%	48%	44%
Difficulties in obtaining necessary environmental assessments/permits	43%	44%	51%	45%



7. What kind of support do you need to improve your chances for successful applications?

	North East, South East, South	South West, West, North West and Central	Bucharest	Totaal
Financial support	15%	15%	21%	16%
Technical support	7%	9%	3%	7%
Combination of these	78%	76%	76%	77%
	100%	100%	100%	100%
<b>Total</b>	<b>Count</b>	<b>Count</b>	<b>Count</b>	<b>Count</b>
	167	117	94	378



## Annex 4. Acronyms and abbreviations

ARIS	Romanian Agency for Foreign Investments
BSS	Business Support Structures
CEE	Central and Eastern European Countries
EBRD	European Bank for Reconstruction and Development
EC	European Commission
ECA	European and Central Asia
EDIS	Extended Decentralised Implementation System
ERDF	European Regional Development Fund
ESC	Economic and Social Cohesion
ESF	European Social Fund
EU	European Union
EUR	Euro
FDI	Foreign Direct Investment
GDP	Gross Domestic Product
GDRD	General Directorate for Regional Development (MEI)
GS	Grant Scheme
HRD	Human Resources Development
IB	Intermediate Body
ICT	Information and Communications Technologies
NIS	National Institute for Statistics
IRIS	Integrated Regional Information System
ISPA	Pre-Accession Structural Instrument
JAP	Joint Assessment Paper
JIM	Joint Inclusion Memorandum
MA	Managing Authority
MAI	Ministry of Administration and Interior
MARR	Mining Affected regions Reconstruction
MEI	Ministry of European Integration
MER	Ministry of Education and Research
MLFSS	Ministry of Labor, Family and Social Security
MOC	Ministry of Culture
MOH	Ministry of Health
MPF	Ministry of Public Finance
MTCT	Ministry of Transport, Construction and Tourism
MEWM	Ministry of Environment and Water Management
NAE	National Agency for Employment
NASMEC	National Agency for Small and Medium Enterprises and Co-operatives
NBRD	National Board for Regional Development
NDP	National Development Plan
NGO	Non-governmental Organization
NIRDТ	National Institute for Research & Development in Tourism
NPAA	National Programme for the Adoption of the Acquis
NSRF	National Strategic Reference Framework

NUTS	Official Nomenclature of Territorial Units for Statistics
OP	Operational Programme
R&D	Research and Development
RAI	Regions' Attractiveness Index
RDA	Regional Development Agency
RDB	Regional Development Boards
RDI	Research, Development and Innovation
RDP	Regional Development Plan
ROP	Regional Operational Programme
SAPARD	Special Programme for Pre-Accession Aid for Agriculture and Rural Development
SF	Structural Funds
SME	Small and Medium-sized Enterprises
SOP	Sectoral Operational Programme
SWOT	Strengths, Weaknesses, Opportunities and Threats
TAIEX	Technical Assistance Information Exchange Unit
UNDP	United Nations Development Programme
USAID	US Agency for International Development
WB	World Bank

## Annex 5. Strategic Environmental Assessment ROP